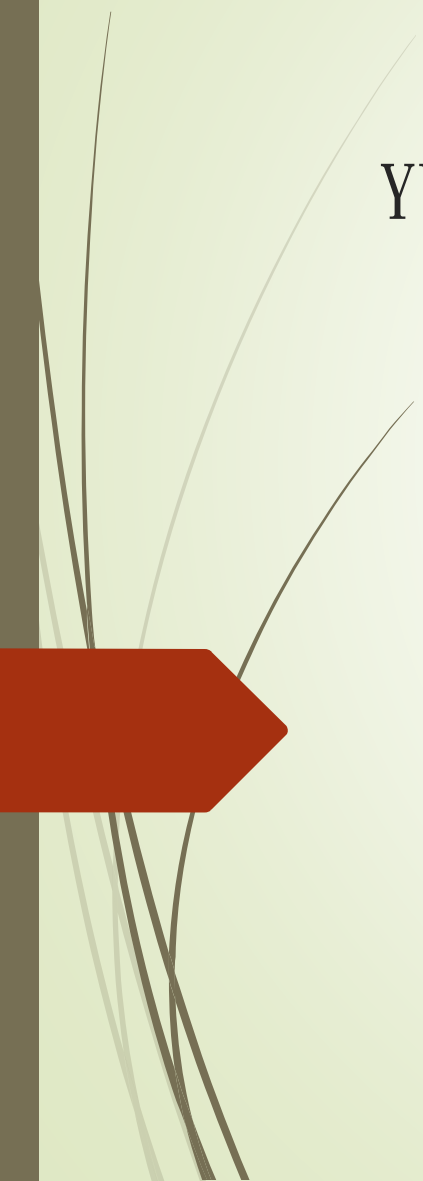




YUFO ELECTRONICS CO., LTD (6194.TW)

2025 Investor Conference

2025/12/16





Disclaimer

- The forward-looking statements in this report contain unknown risks and uncertainties, which may cause actual operating results to be materially different from the forward-looking statements, the statements about historical events are excluded.
- The forward-looking statements in this report reflect the company's view of the future so far, the company is not responsible for reminding or updating on any changes or adjustments in these views in the future at any time.

Company Overview

- Established: Feb. 1983
- Location: Taoyuan Dist., Taoyuan City, Taiwan (R.O.C.)
- Chairman: YUNG-KAN , LIU
- Main Products: Double side to 14L PCB
- Capacity : 600K Square Feet Monthly
- Applications and Types of End Products:
 - PC 、 SERVER 、 IPC 、 WIRELESS 、 GAMING MB 、 IOT
 - Automotive PCB 。
- Production base:
 - YUFO ELECTRONICS (HUIZHOU) CO., LTD
 - (DA YA WAN HUIZHOU, GUANGDONG, P.R. CHINA)

Production base: YUFO ELECTRONICS (HUIZHOU) CO., LTD.



(DA YA WAN HUIZHOU, GUANGDONG, P.R. CHINA)

Enterprise Sespirit



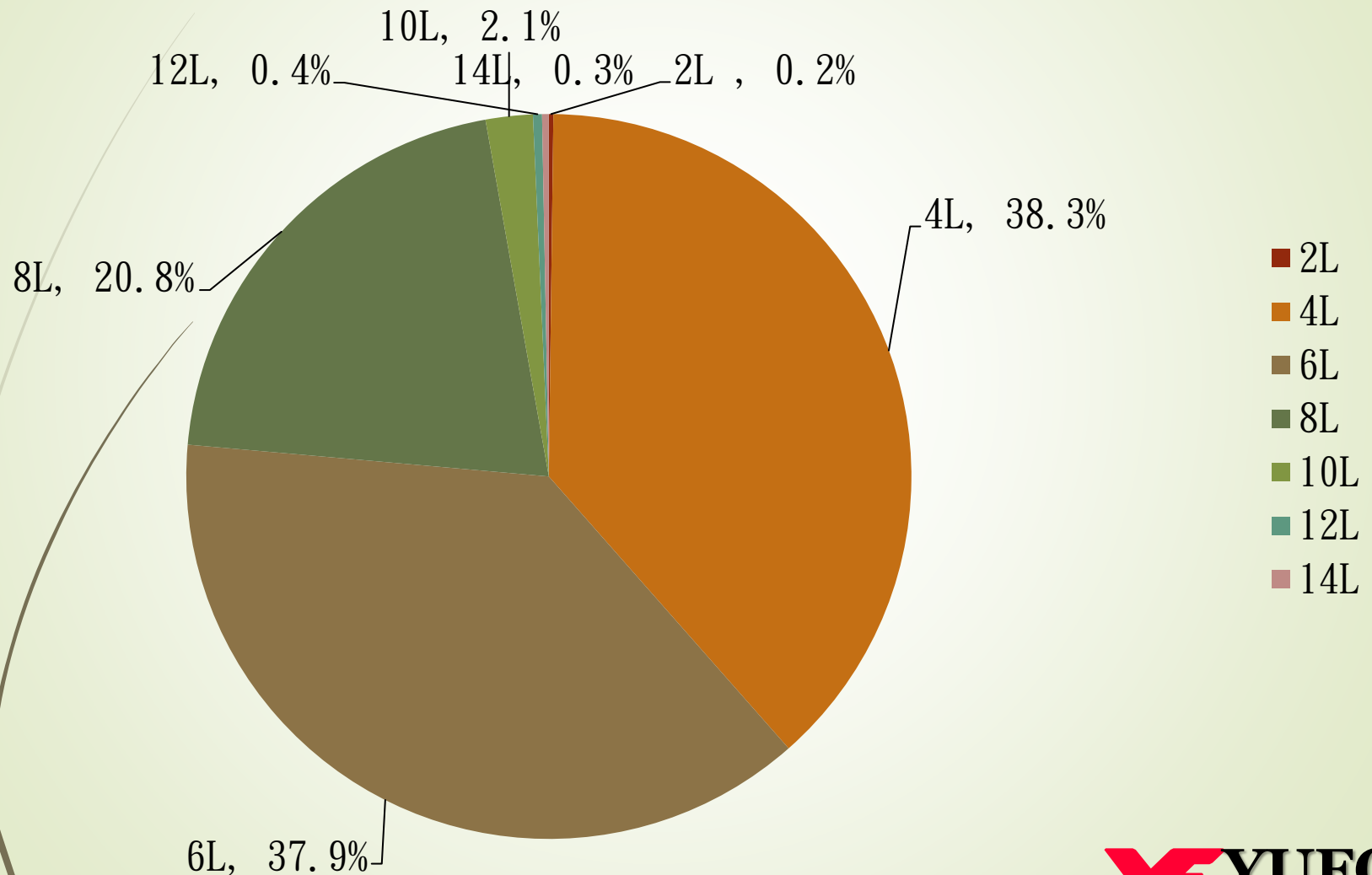
Quality Assurance

							
Passed ISO14001 Certification in July 2003	Passed UL Certification in December 2003 (UL NO.: E148299)	Passed CQC Certification in January 2011	Passed IATF-16949 Certification in August 2018	Pass ISO14064 Audit in August 2025	Conduct ISO50001 Audit in November 2025	Conduct ISO45001 Training in December 2025	Conduct QC080000 Training in February 2026

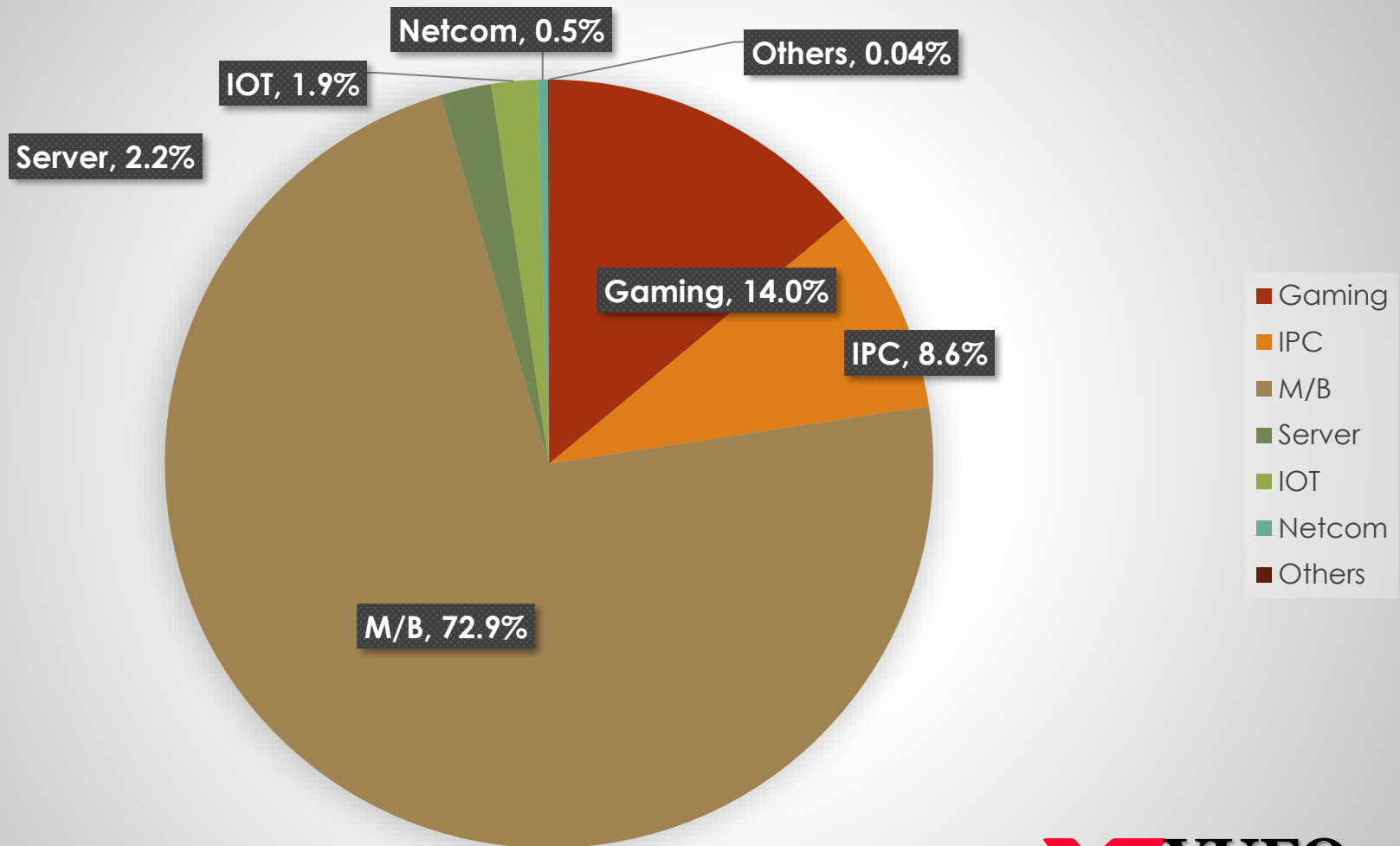
Government Certification:

- Certified as a Clean Production Factory in July 2011 (Accredited as a Cleaner Production Enterprise in July 2011)
- Certified as a Standardized Safety Production Factory in October 2013 (Accredited as a Standardized Safety Production Enterprise in October 2013)

Product Categories- By Laminate

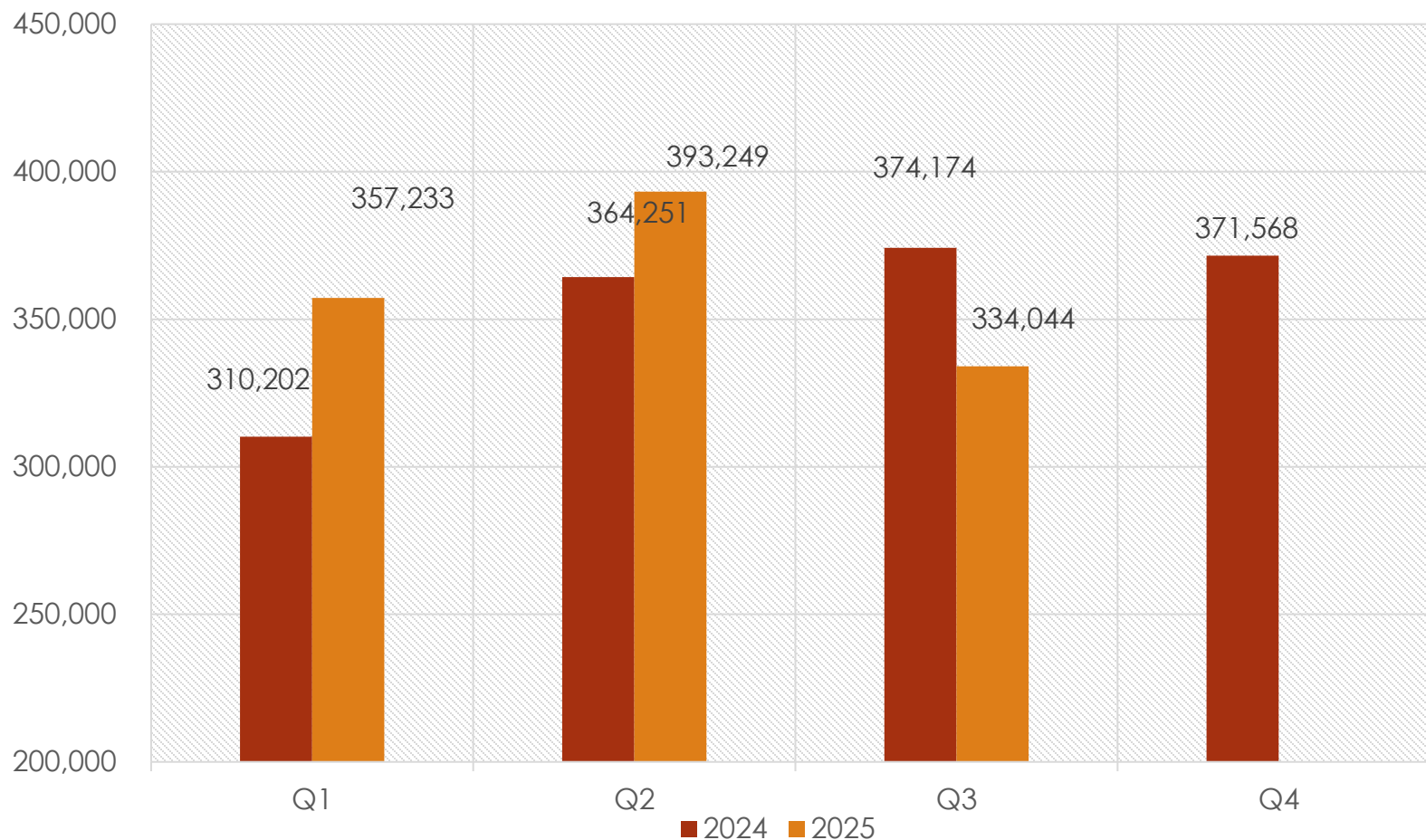


Product Categories- By Application



Operating Revenue by quarter

Unit: NT\$ thousands



Consolidated Income Statements (Quarter)

Unit: NT\$ thousands

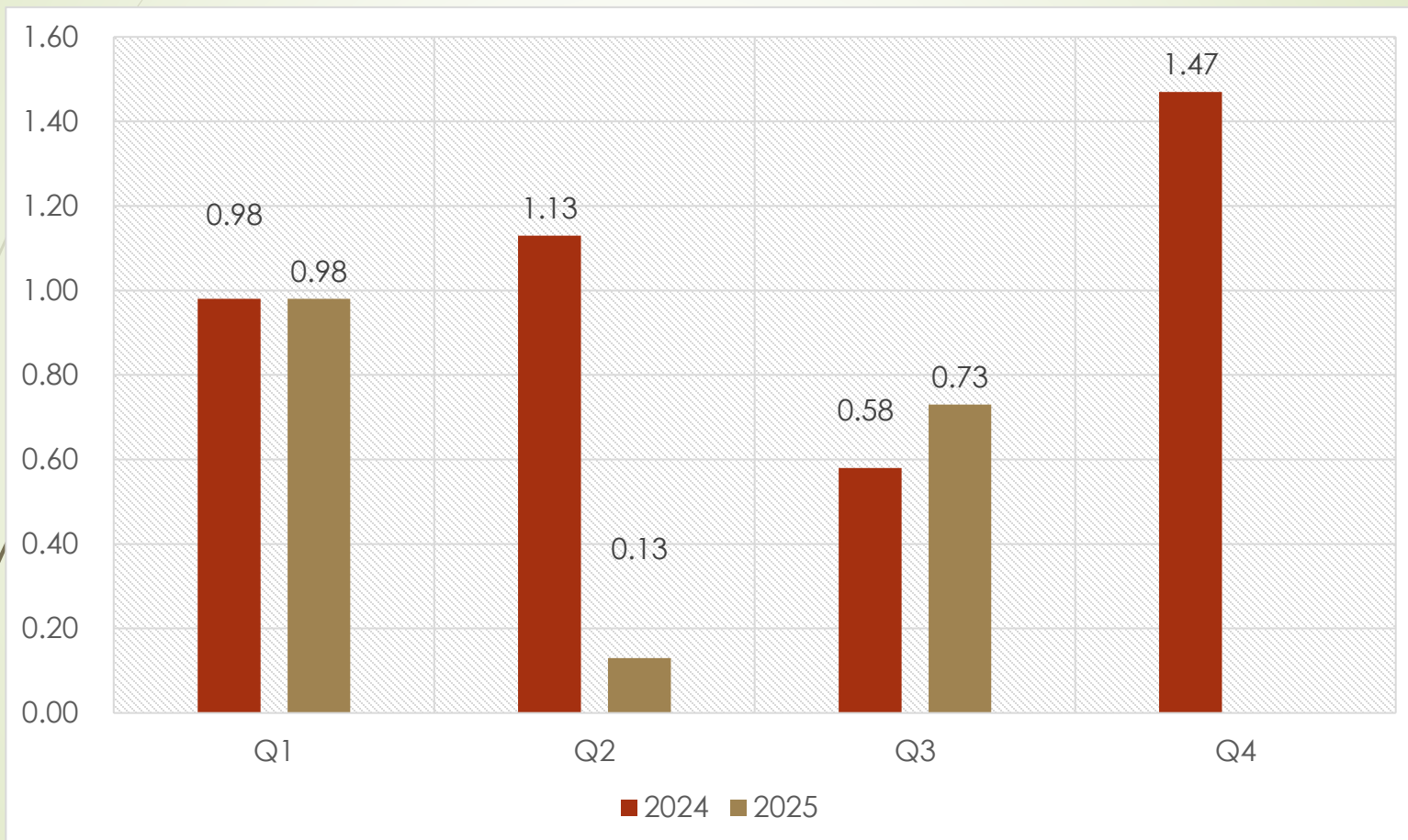
	2025/Q3		2025/Q2		%	2024/Q3		%
Sales Revenue	334,044	100%	393,249	100%	-15%	374,174	100%	-11%
Cost	(289,441)	-87%	(332,583)	-85%	-13%	(322,164)	-86%	-10%
Gross Profit	44,603	13%	60,666	15%	-26%	52,010	14%	-14%
Operating Expense	(22,732)	-7%	(22,521)	-6%	1%	(22,152)	-6%	3%
Operating Profit	21,871	7%	38,145	10%	-43%	29,858	8%	-27%
Non-Operating Gain	20,015	6%	(28,653)	-7%	-170%	196	0%	10112%
Income Before tax	41,886	13%	9,492	2%	341%	30,054	8%	39%
Net Income	34,926	10%	6,350	2%	450%	27,751	7%	26%
Total Comprehensive Income	99,386	30%	(183,127)	-47%	-154%	2,759	1%	3502%
EPS (NT\$)	0.73		0.13			0.58		

Consolidated Income Statements (Q1-Q3)

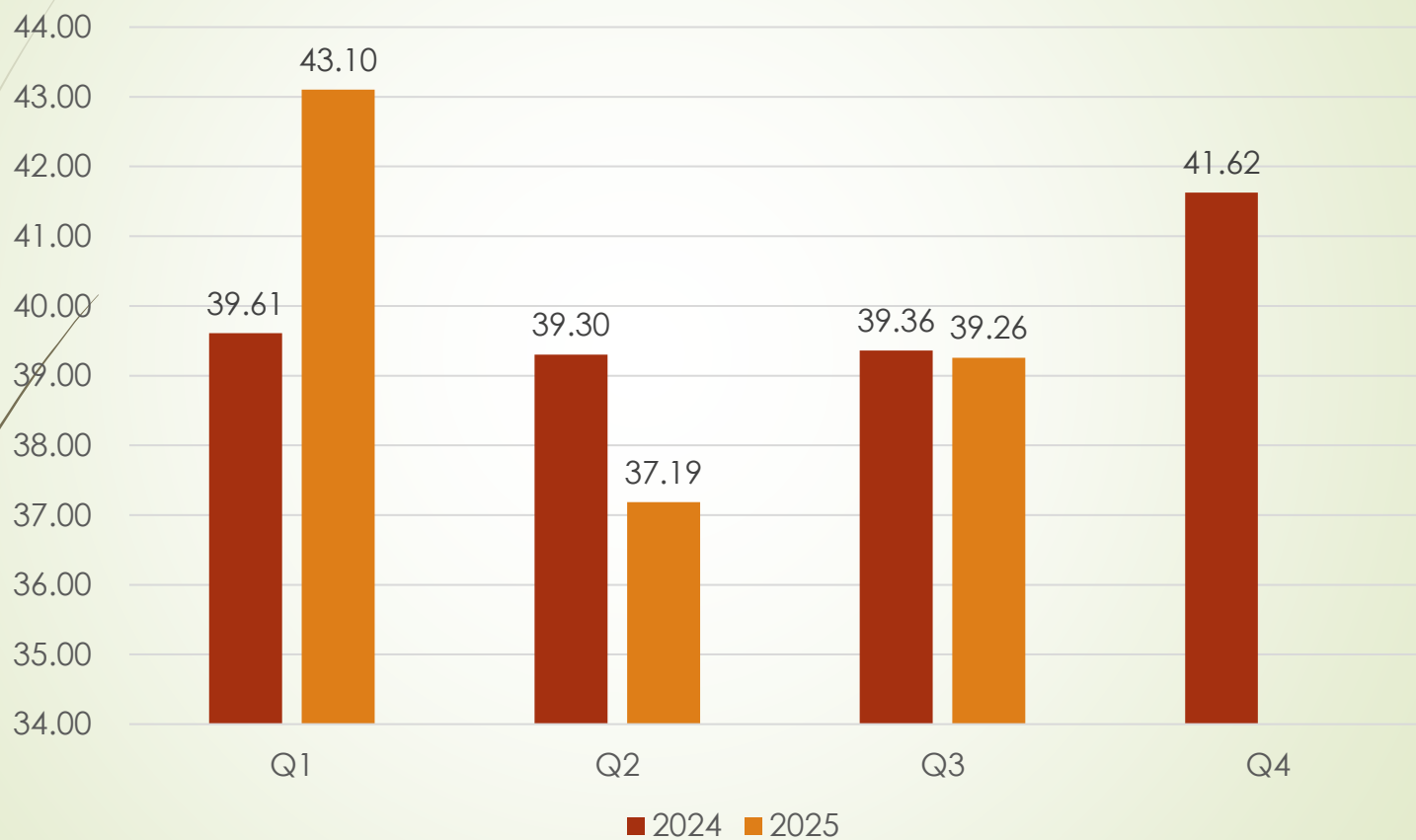
Unit: NT\$ thousands

	2025(Q1-Q3)		2024(Q1-Q3)		%
Sales Revenue	1,084,526	100%	1,048,627	100%	3%
Cost	(914,164)	-84%	(867,047)	-83%	5%
Gross Profit	170,362	16%	181,580	17%	-6%
Operating Expense	(66,577)	-6%	(63,740)	-6%	4%
Operating Profit	103,785	10%	117,840	11%	-12%
Non-Operating Gain	9,692	1%	43,220	4%	-78%
Income Before tax	113,477	10%	161,060	15%	-30%
Net Income	88,314	8%	128,634	12%	-31%
Total Comprehensive Income	(12,806)	-1%	183,467	17%	-107%
EPS (NT\$)	1.84		2.68		-31%

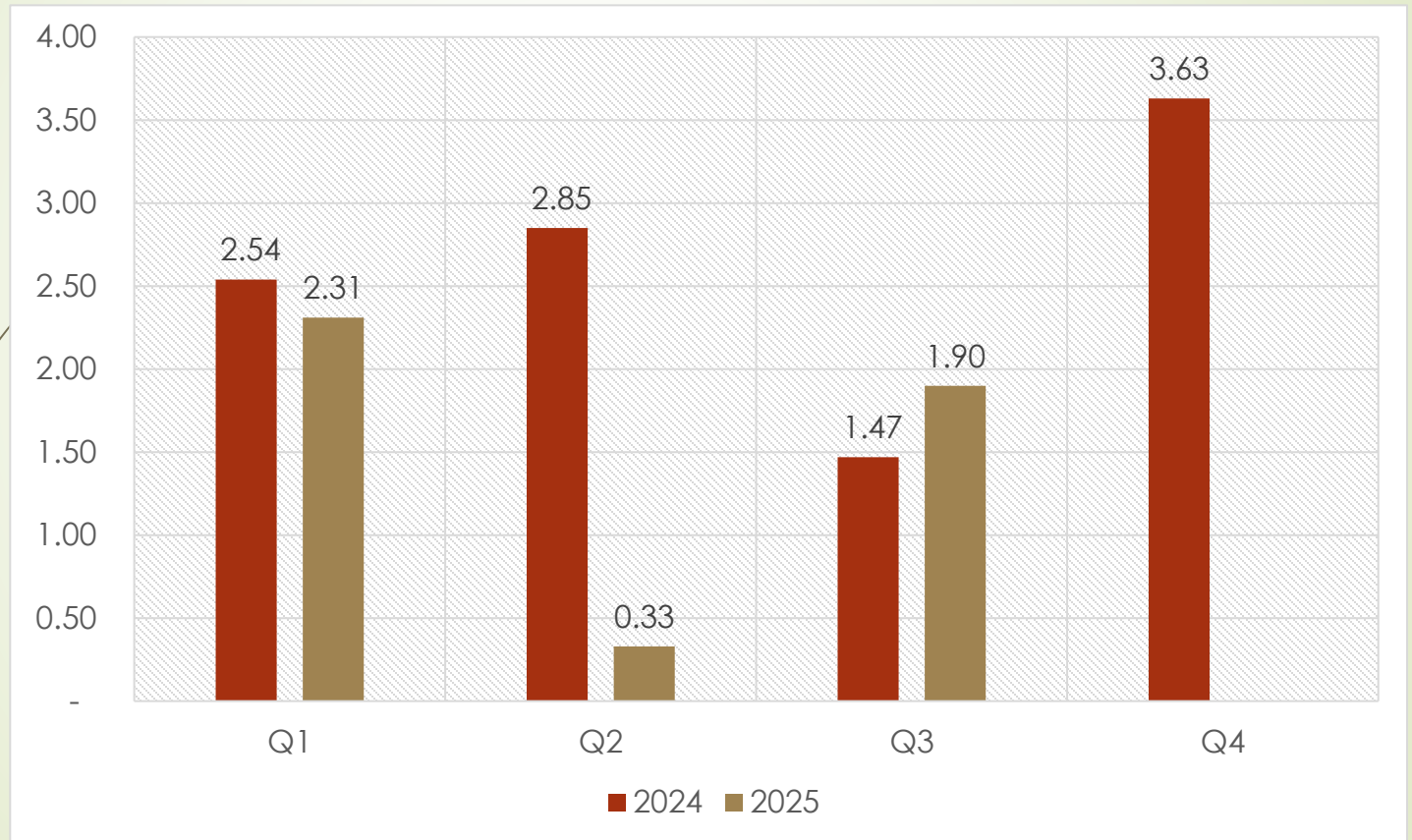
EPS



Net value per Share



ROE



Balance Sheet

Unit: NT\$ thousands

Key accounts	2025/9/30	
Current assets	1,938,059	88.60%
Cash and Cash Equivalents	1,406,646	64.30%
Accounts Receivable	413,279	18.89%
Inventory	91,220	4.17%
Non-current assets	249,428	11.40%
Financial assets measured at fair value through profit or loss	59,154	2.70%
Total Assets	2,187,487	100.00%
Current Liabilities	225,582	10.31%
Total Liabilities	303,150	13.86%
Total Equity	1,884,337	86.14%
<u>Current Ratio</u>		<u>859%</u>
<u>Debts to assets ratio</u>		<u>13.86%</u>

Dividend policy

Year	EPS	Cash dividends
2024	4.15	2.1
2023	2.84	1.8
2022	0.12	0.3
2021	0.26	0.25
2020	2.4	1.5
2019	1.7	1.1
2018	0.81	0.75
2017	-0.56	<u>0.75</u>
2016	-1.31	<u>0.75</u>
2015	-0.58	<u>0.75</u>



Sustainability Initiatives

ESG Report: the latest report, please click company website

- Environment**

- Passed the **ISO 14064** Greenhouse Gas Inventory and Management Audit in August 2025.
- Passed the **ISO 50001** Energy Management System Audit in November 2025.
- Expected to pass the **QC 080000** Hazardous Substance Process Management System Audit in Q2 2026.

- Society**

- Certified as a **Clean Production Factory** in July 2011.
- Certified as a **Standardized Safe Production Factory** in October 2013.
- Expected to pass the **ISO 45001** Occupational Health and Safety System Audit in Q1 2026.



Thanks for your
listening